

# DONOR CHOICE FORM

United Way of Story County (UWSC) encourages you to influence the condition of all with one gift. However, if you prefer to make choices, please complete this form and return it with your pledge card.

**LIVE UNITED**



**United Way of Story County**  
315 Clark Avenue  
Ames, IA 50010  
(515) 268-5142  
unitedway@uwstory.org  
www.uwstory.org

Name \_\_\_\_\_  
Employer \_\_\_\_\_  
Address \_\_\_\_\_  
Phone or email \_\_\_\_\_

**Investing in United Way of Story County Community Impact**  
UWSC works with partners to identify needs and solve problems in the areas of:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> <b>Health</b> <ul style="list-style-type: none"><li>• Affordable essential services</li><li>• Accessible essential services</li></ul> | <input type="checkbox"/> <b>Education</b> <ul style="list-style-type: none"><li>• Prevention strategies</li><li>• Outreach and advocacy services</li><li>• Building blocks for academic success</li></ul> | <input type="checkbox"/> <b>Financial Stability</b> <ul style="list-style-type: none"><li>• Basic needs</li><li>• Emergency needs</li><li>• Movement toward self-sufficiency</li></ul> |
|--|---|--|

A minimum of \$50 per designee is required to process your designation beyond UWSC. Designations not meeting the minimum will be distributed as an undesignated gift and will benefit over 30,000 people throughout Story County.

Mark this box if you do not want your name released to your designated agency.

Select the donor option you prefer:

- Specific UWSC partner agency(ies) \_\_\_\_\_ \$ \_\_\_\_\_
- Another United Way \_\_\_\_\_ \$ \_\_\_\_\_
- Exclude the following UWSC partner agency(ies) from your gift \_\_\_\_\_
- Non-partner agency(ies) (see guidelines below) \$ \_\_\_\_\_ (all information below must be completed)

Agency Name \_\_\_\_\_ Phone \_\_\_\_\_

Mailing Address \_\_\_\_\_ City, State \_\_\_\_\_ Zip \_\_\_\_\_

Email/Website \_\_\_\_\_ EIN \_\_\_\_\_

**Guidelines for designating to other agencies:**

- Donor must provide correct name, address and phone number for agency.
- Agency must have federal tax exempt status, 501(c)(3); or be a United Way in the United States.
- Agency must be certified in compliance with anti-terrorism requirements.
- If a donor gives inaccurate or incomplete information, or if the designated agency does not qualify, these funds will be distributed as an undesignated gift and will benefit over 30,000 people throughout Story County.
- Donor-designated pledges and contributions are assessed an administrative fee.

Please consider including United Way of Story County in your estate plan.